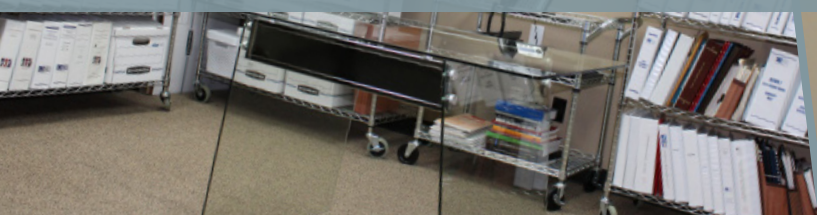




CHEROKEE STRIP COMMUNITY FOUNDATION

ANNUAL REPORT

2017





TOGETHER
WE CAN DO
MORE FOR THE
COMMUNITIES
WE LOVE.



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LETTER FROM THE EXECUTIVE DIRECTOR

"...OUR STAKEHOLDERS CAME TOGETHER THIS PAST FISCAL YEAR IN UNPRECEDENTED FASHION GRANTING OUT MORE THAN \$1.2 MILLION TO FUND MANY WORTHWHILE PROJECTS ..."

Together, we moved from the Nonprofit Center to our new building at 324 N. Van Buren, where we can expand our services to all of Northwest Oklahoma. Our founders, many of whom are serving their second terms on the board, have the vision and are creating a legacy of giving as they work with generations of donors to make Enid & Northwest Oklahoma a better place - now and in the future.

As the Community Foundation completes its 17th year of service, we are grateful to our fundholders, community partners, volunteer leadership, and all those that have collaborated with us to promote the well-being, vibrancy and philanthropic spirit of the communities we serve.

As an organization we strive to engage our donors and fundholders by connecting their charitable goals with the needs of each community. As you will see in the annual report, our stakeholders came together in this past fiscal year in unprecedented fashion granting out more than \$1.2 Million to fund many worthwhile projects making a difference in our community and all of Northwest Oklahoma.



On behalf of our Board of Trustees, Advisory Committee and staff, thank you for your continued support. I invite you to visit our new office and learn more about our work and to join us.

Sincerely,

Mary M. Stallings

Executive Director

Chrystle Howard

President, Board of Trustees

Pictured from left to right: Amber Fitzgerald (CSCF Secretary), Chrystle Howard (CSCF President), Todd Humphrey (CSCF Building Committee Chair), Mary Stallings (CSCF Executive Director), Stephanie Eaton and Jeff Eaton.

CSCF Trustees and the Eatons at Humphrey Abstract for the closing of the new CSCF office building at 324 North Van Buren.



WHAT WE CAN DO TOGETHER

The Cherokee Strip Community Foundation (CSCF) helps caring individuals - PEOPLE LIKE YOU - to make our community a better place. Over the past 17 years, we've distributed more than \$10 million in grants and distributions to area nonprofits for good causes.

The Cherokee Strip Community Foundation is a nonprofit philanthropic organization that serves the charitable needs of the Cherokee Strip region through the development and administration of endowment funds with the goal of preserving capital and enhancing its value to benefit the communities it serves.

Our experts help put your charitable dollars to work where they're needed most; in our community's schools, museums, parks, neighborhoods, theatres, health care institutions, social service centers and more. With our impact augmenting yours, you'll see the powerful results everywhere throughout Northwest Oklahoma.

We offer a variety of fund options depending on your charitable goals including designated funds, donor advised funds, gift funds, scholarship funds, unrestricted funds and agency funds.

2017 BOARD OF TRUSTEES

OFFICERS

Chrystle Howard
President

Tim Traynor
Past President

Marcy Price
Vice President

Amber Fitzgerald
Secretary

Linda Record
Treasurer

AT LARGE MEMBERS

Jay Bowers, IV

Robert Dense

Mark Dick

Annie Dillingham

Steve Glasser

Aaron Harmon

Todd Humphrey

Dan Randall

Krista Roberts

Keith Schwandt

Shane Smithton

Sharon Trojan

EX OFFICIO MEMBERS

Tom Evans

Will Jo Fowler

Jeff Funk

Kaleb Hennigh

Anita Luetkemeyer

Dr. David Russell

Dan Schiedel

William Shewey



LIST OF FUNDS

- 2000
- Denny Price Memorial Endowment Fund
 - Enid Public School Foundation General Fund (EPSF)
 - Henry & Thelma R. Gungoll Memorial Fund FBO Enid Public School Foundation
 - Bert & Janice Mackie Family Endowment FBO Enid Public School Foundation
 - Owen K. & Eve Garriott FBO Enid Public School Foundation
 - Bill & Linda Athey Family Endowment FBO Enid Public School Foundation
 - Lew & Myra Ward Endowment FBO Enid Public School Foundation
 - Jeannine & John W. Bowers, Jr. Family Endowment - Donor Advised Fund
 - Susan & John W. Bowers, III, Family Endowment - Donor Advised Fund
 - Champlin Exploration FBO Enid Public School Foundation
 - Paul & Nikki Baker FBO Enid Public School Foundation
 - Claude & Emma Neill Education Endowment FBO Enid Public School Foundation
 - Dan & Kay Dillingham FBO Enid Public School Foundation
- 2001
- Sisters of Mercy Fund - Field of Interest Fund
 - Enid Rotary Grant FBO Enid Public School Foundation
 - Owen Garriott & Helen Garriott FBO Enid Arts & Science Foundation
 - Enid Arts & Science Foundation General Endowment
 - Ralph & Win Goley Nutrition Fund - Field of Interest Fund
 - Harold & Sue Ann Hamm Family Endowment FBO Denny Price Family YMCA
 - Ed & Mona Long Grant FBO Enid Public School Foundation
 - David Allen Ballpark Fund – Humphrey Family Fund - Designated Fund
 - Oklahoma Coalition for Nurses Education Fund – Garfield Co. Medical Association
 - Dick & Lavonn McKnight Family Endowment FBO United Way of Enid and NW OK
 - Bert & Janice Mackie Family Endowment FBO Loaves & Fishes
 - St. Gregory the Great Catholic School Endowment FBO St. Joseph Catholic School
 - Lew & Myra Ward Fund FBO Enid Arts & Science Foundation
 - Mark & Kaye Dick Family Endowment FBO United Way of Enid and NW Oklahoma
 - John B. Mack Fund FBO St. Francis Xavier Catholic Church
 - St. Mary's Regional Medical Center Inc. FBO Rural Health Projects Inc.
 - Bert & Janice Mackie Family Endowment FBO Enid Symphony Orchestra
 - Dillingham Memorial Garden Maintenance Fund FBO Enid Beautiful Inc.
 - United Way of Enid and NW Oklahoma General Fund
 - Osteopathic Healthcare Fund FBO Integris NW Health Foundation
 - Integris Health Fund FBO Nursing Education
 - Cara, Courtney, & Michelle Martin Fund FBO Our Daily Bread



	Mark & Kaye Dick Family Endowment FBO Denny Price YMCA of Enid
	Bert & Janice Mackie Family Endowment FBO Enid Community Theatre
2002	Mark & Kaye Dick Family Endowment FBO YWCA of Enid
	Bert & Janice Mackie Family Endowment FBO RSVP
	Walter Scheffe Fund FBO Hospice – Circle of Love
	Liberty Federal Savings Bank Endowment FBO Enid Public School Foundation
	Greg & Traci Walton Family Education Fund FBO Oklahoma Coalition for Nursing Education
	Groendyke Family Endowment FBO Enid Arts & Science Foundation
	Mr. & Mrs. Robert W. Dense Fund FBO Denny Price YMCA
	Harris Foundation Inc. Fund In memory of William J. Harris FBO RSVP Program
	Harris Foundation, Inc. Fund In memory of William J. Harris FBO Salvation Army – Enid
	Dr. Robert C. & Mary Jo Hoffman FBO Oklahoma Coalition for Nursing Education
2003	Class of 1952 Fund FBO Enid High Student Council
	Hiram Champlin Life Insurance Policy – FBO ECF DBA CSCF, YMCA, FPC
	Kraig Curttright Memorial Scholarship Fund
	Independent Insurance Agents of Enid Community - Donor Advised Fund
	Don Westfall Memorial Fund FBO Enid Public School Foundation
	Public Library Fund FBO Public Library of Enid and Garfield County
	Humphrey Abstract Company FBO Enid Public School Foundation
2004	Jeannine & John W. Bowers, Jr. and Susan & John W. Bowers, III – Bowers Family Community Fund FBO EPSF
	Enid Public School Foundation Agency Fund
	YWCA Maintenance Restricted Agency Fund
	United Way Agency Fund
	Barnes & Markes Family Fund FBO Enid Public School Foundation
	The Public Library of Enid & Garfield Co. Agency Fund
	Dense Mechanical Enrichment Grant FBO Enid Public School Foundation
	Jeannine & John W. Bowers, Jr. and Susan & John W. Bowers, III Family FBO Cimarron Council, Inc. Boy Scouts of America
	Walter & Peggy Scheffe Endowment FBO Enid Public School Foundation
	The Family of Bill Humphrey and Sons & Daughters of the Cherokee Strip FBO Humphrey Heritage Village Maintenance Fund
	Herman & Gail Hackett Family Endowment FBO Enid Public School Foundation
	David Allen Ballpark General Fund FBO David Allen Ballpark
2005	Johnston Enterprises Enrichment Grant FBO Enid Public School Foundation
	Lambertz Family Community Fund - Unrestricted Fund
	Hospice Circle of Love Agency Fund
	Ward Family Community Gift Fund
	The McKnight Heritage Gift Fund
	Irv Honigsberg Football Scholarship Award
	Junior Welfare League of Enid Endowment
	Bowers Family Community Fund FBO Enid Symphony
2006	Singer Family Endowment FBO Leonardo's (EASF)
	Unrestricted Funds from the Estate of Helen Carlson
	W. Frank Barton Memorial Endowment FBO Willow View United Methodist Church.
	Advance Food Company Endowment FBO Leonardo's (EASF)
	Enid Community Clinic Agency Fund

	Girl Scouts – Western Oklahoma Council Inc. Agency Fund
	Youth & Family Services Agency Fund
	Dillingham Family Endowment FBO Cherokee Strip Regional Heritage Center
	Jeannine & John Bowers, Jr. and Susan & John Bowers, III Family FBO Youth & Family Services of North Central OK, Inc.
	Linda & Don Wiens Charitable Fund - Donor Advised
	Willow View United Methodist Church Children's Endowment
2007	Messer Bowers Community Fund FBO Cherokee Strip Regional Heritage Center
	Bowers Family Community Fund FBO Cherokee Strip Regional Heritage Center
	John W. (Jay) Bowers, IV Family Endowment - Donor Advised Fund
	Cromwell Family Fund for Sons & Daughters of the Cherokee Strip FBO CSRHC for Maintenance of Humphrey Heritage Village
	CDSA Agency Fund
	Cherokee Strip Regional Heritage Center General Endowment
	St. Mary's Hospital Volunteers Inc. Agency Fund
	United Way of Enid & Northwest Oklahoma Agency Fund FBO Oklahoma Center for Nonprofit Training
	Todd Humphrey Endowment FBO Enid Community Foundation
	J.C. & Phyllis Mitchell Family Endowment FBO Cherokee Strip Regional Heritage Center
	Garfield County Child Advocacy Center Agency Fund
	Mark & Kaye Dick Family Fund FBO Youth & Family Services of Central & NW OK
	Mark & Kaye Dick Family Fund FBO Salvation Army – Enid
	Mark & Kaye Dick Family Community Fund
	Scheffe Fund for Enid's Endowment Growth
	John W. (Jay) Bowers, IV Endowment FBO Cimarron Council Boys Scouts of America
	Bud Champlin Family Endowment FBO Enid Community Foundation
2008	Amy Klein Garrison Scholarship FBO Enid Public School Foundation
	Singer Family Endowment FBO Leonardo's (EASF)
	Fund for Enid & Garfield County - Unrestricted Fund
	Jeannine & John W. Bowers, Jr. Endowment FBO First Presbyterian Church of Enid, OK – Manna Program
	Jeannine & John W. Bowers, Jr. and Susan & John W. Bowers, III Family Endowment FBO Leonardo's (EASF)
	Scheffe Agency Fund for Adminstrating Humanitarian Fund for Enid & Garfield Co.
	David & Sharon Trojan Family Endowment Donor Advised Fund
2009	Enid Loves Tree Agency Fund
	Ralph C. Price Family Endowment FBO Enid Community Foundation
	Lanny Duckett Memorial Fund FBO Woodward Arts Theatre
	Ralph C. Price Family Endowment FBO Girls Scouts-Western Oklahoma, Inc.
	Ralph C. Price Family Endowment FBO Cimarron Council of Boys Scouts of America
	Ralph C. Price Family Endowment FBO Salvation Army - Enid
	Jeannine & John W. Bowers, Jr. and Susan & John Bowers, III Family Endowment FBO Denny Price YMCA
2010	Jack H. & Freeda M. Dick Family Endowment FBO Christian Church Disciples of Christ
	Jeannine & John W. Bowers, Jr. and Susan & John Bowers, III; John W. Bowers, IV Family Endowment FBO CDSA
	Retired Senior Volunteer Program (RSVP) Endowment FBO RSVP
	Bowers Family Gift Fund
2011	Mark & Kaye Dick Family Endowment FBO Enid Arts & Science Foundation (Leonardo's)
	Chisholm Foundation General Endowment FBO Chisholm Foundation
	John & Gail Wynne Hunger Relief Donor Advised Fund



	Anonymous Unrestricted Endowment Fund
	Garfield County Child Advocacy Council General Endowment
	Timberlake Education Foundation General Endowment
	NW Osteopathic Foundation FBO the Enid Community Clinic
	Bowers Family Community Fund FBO Jr. Welfare League of Enid, OK
	Retired Senior Volunteer Program (RSVP) Endowment FBO Mobile Meals Program
	Greater Enid Chamber of Commerce FBO Northwest District Junior Livestock Show
2012	Harris Foundation Inc., FBO RSVP Mobile Meals
	Wymer Brownlee Foundation Donor Advised Fund
	Phillips University Legacy Foundation General Endowment
	Bowers Family Endowment FBO Cimarron Council Boy Scouts of America for Scouting Programs in NW OK
2013	Northcutt Family Community Donor Advised Fund
	Jerry & Carolynne Blankenship Fund FBO Cherokee Strip Regional Heritage Center
	Atwood Family Unrestricted Endowment Fund
	The Enid Public School Endowment FBO the University Center
	Susan & John Bowers III and Kara and John W. Bowers IV, Bowers Family Fund FBO EPSF
2014	Carrier Oklahoma Cemetery, Inc. dba Rose Hill Cemetery Agency Fund
	Lori Bourne Memorial Scholarship Award Fund
	Marsh Family Gift Fund
	The Kim Brady Memorial Fund FBO Chisholm Foundation
	Loaves & Fishes Community Fund
	Marten Family Fund FBO Denny Price YMCA
	Rhoton Designated Endowed Fund FBO Denny Price YMCA
	Mark & Kaye Dick Family Fund FBO Enid Public School Foundation
	Greater Enid Chamber of Commerce Agency Fund
	Glasser Family Fund FBO Denny Price YMCA Back a Youth Program
	Rob & Mary Stallings Endowed Donor Advised Fund
	John W. Bowers, Jr. FBO Leonardo's (EASF) in Memory of Jeannine Bowers
	Susan & John Bowers III FBO Leonardo's (EASF) in Memory of Jeannine Bowers
	Greg & Julie (Bowers) Mitchell FBO Leonardo's (EASF) in Memory of Jeannine Bowers
2015	Kiwanis Agency Fund
	Ambucs Agency Fund
	Henson Family Fund FBO Denny Price YMCA
	EJRT Inc. Baseball & Equipment Agency Fund
	YMCA Staff Development Agency Fund
	The Four Canyon Preserve & OK Nature Conservancy Fund
	Enid High School Alumni Association Fund FBO Enid High School Student Council
	Thais "Teddy" Uteev Johnson Memorial Donor Advised Fund
	John W. Bowers Family Community Fund FBO Regional Food Bank of OK – Garfield County Childhood Hunger Program
	John W. Bowers Family Community Fund FBO Cimarron Council BSA for Youth Programs in Garfield County
	The DeV Vaughn Family Community Donor Advised Fund
	Enid Bass Family Gift Fund
	Herzberg Family Fund FBO the Enid High Student Council
2016	Keithly Family Education Scholarship Fund

Dolores McClure Memorial Art Scholarship Fund
 Charles Mehew Pioneer Spirit Award Scholarship Fund
 Dick & Lavonn McKnight Cherokee Strip Regional Heritage Center Endowment Fund FBO CSRHC
 Jerry & Carolynne Blankenship Endowment FBO Cherokee Strip Regional Heritage Center
 Dan & Karen Randall Endowment FBO Enid Public School Foundation
 Robert W. Dense Family Gift Fund
 Frances Berg Patzkowsky Fund FBO Cherokee Strip Regional Heritage Center
 Robert W. Dense Family Cherokee Strip Regional Heritage Center Endowment
 Lew Ward Family Endowed Chair FBO Cherokee Strip Regional Heritage Center FBO Curator of Collections
 Estella Alexander Memorial Scholarship
 John W. Bowers Family Community Fund FBO YWCA Enid
 John W. Bowers Family Community Fund FBO Cherokee Strip Regional Heritage Center
 John & Virginia Groendyke Endowed Fund FBO Cherokee Strip Regional Heritage Center
 Joan & Paul Allen Fund FBO Cherokee Strip Regional Heritage Center
 2017 Lavonn McKnight Memorial Endowment Fund FBO RSVP Enid
 Atwood Family Fund FBO Cherokee Strip Regional Heritage Center
 Security National Bank Fund FBO Cherokee Strip Regional Heritage Center
 Milfred L. Becker Fund for Community Needs
 Pioneer Pleasant-Vale Academic Foundation Inc. Fund
 Rotary Club of Enid Educational Endowment
 Johnston Enterprises Inc. Fund FBO Cherokee Strip Regional Heritage Center
 Dolores & Larry McClure Family Fund FBO Cherokee Strip Regional Heritage Center
 Luckinbill Family Fund FBO Cherokee Strip Regional Heritage Center
 Dillingham Foundation Fund FBO Cherokee Strip Regional Heritage Center
 Susan & John Bowers III FBO EASF DBA Leonardo's
 Sons & Daughters of the Cherokee Strip Association FBO Cherokee Strip Regional Heritage Center
 Sons & Daughters of the Cherokee Strip Association Agency Fund
 Hanor Fund FBO Cherokee Strip Regional Heritage Center
 Leta Corr Professional Educator Scholarship Fund
 John & Nancy Burgett Endowment FBO Cherokee Strip Regional Heritage Center
 Allen Family Charitable Foundation Scholarship Fund
 John W. Bowers Family Community Fund FBO 4 R Kids
 Ernest J. & Theresa Trojan Family Donor Advised Fund
 Boyd Family Fund for NW OK Communities Services
 Susan & John W. Bowers, III Family Community Fund FBO Cimarron Council BSA for Scouting Programs in NW Oklahoma
 John & Nancy Martin Fund FBO Cherokee Strip Regional Heritage Center
 Blankenship Gift Fund
 Forney Family Gift Fund
 Dr. Matt & Jennifer Blankenship Fund FBO Cherokee Strip Regional Heritage Center

GRANTMAKING

Backed by the strength of a nearly \$22.5 Million endowment, we strive to be enlightened leaders with a long term prospective of community issues and opportunities, and we encourage and assist donors' philanthropy for the benefit of the community. CSCF awards grants to nonprofit organizations that benefit Enid & NW OK citizens, meet important community needs, and test new ideas.

12

Nonprofits awarded
Grants
In the
2017 Grant Cycle

\$58,368

Grant Cycle
Dollars Awarded

5

Counties in
Northwest Oklahoma
Received Grants

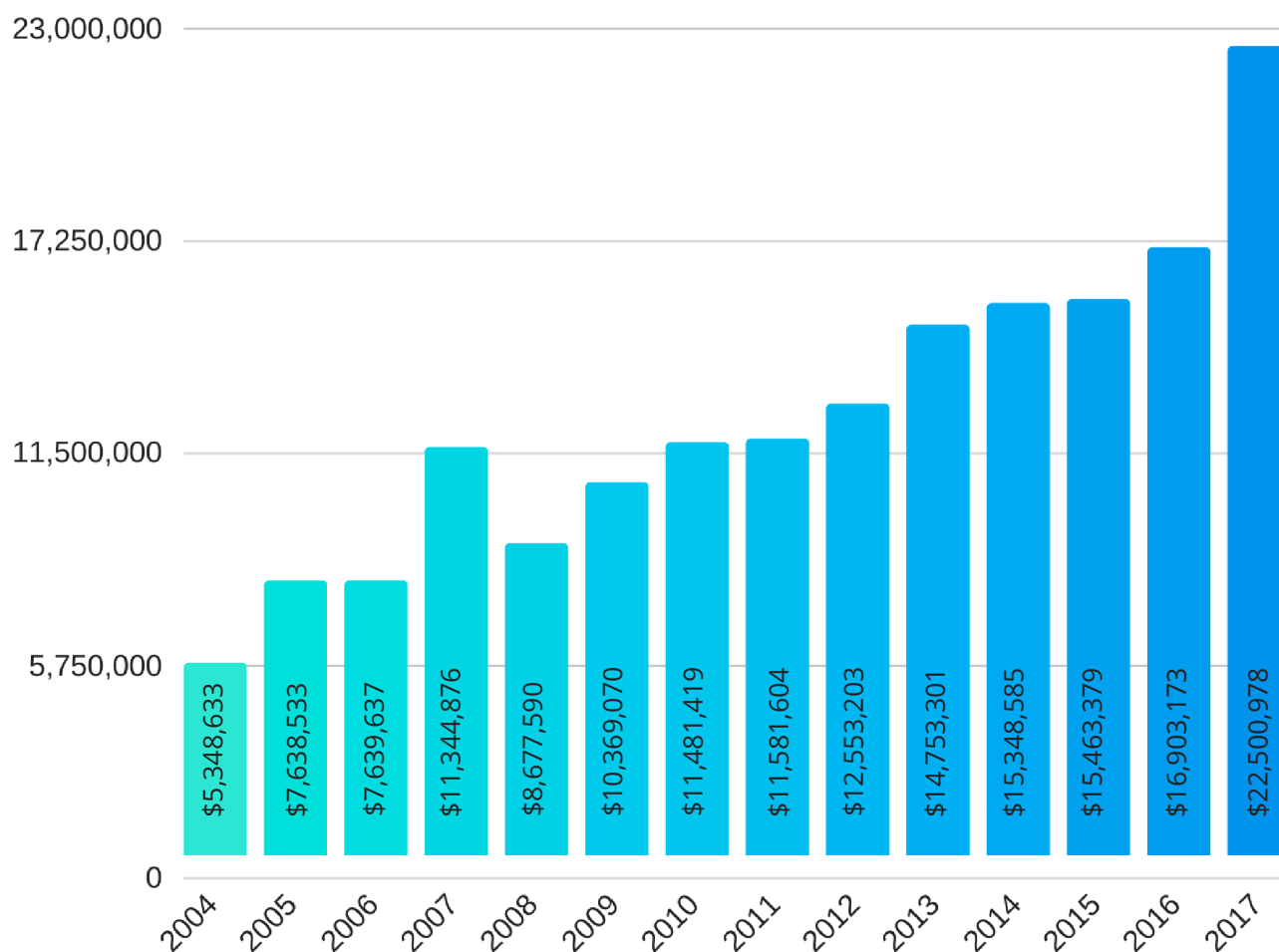
OKLAHOMA!





CHEROKEE STRIP
COMMUNITY FOUNDATION

FINANCIAL HISTORY



FINANCIAL STATEMENT

<u>ASSETS</u>	<u>2017</u>	<u>2016</u>
CURRENT ASSETS		
CASH	366,901	575,766
INVESTMENTS	21,617,920	16,218,988
WHOLE LIFE INVESTMENTS	79,823	75,518
PREPAID INSURANCE	1,130	0
TOTAL CURRENT ASSETS	22,065,774	16,870,272
PROPERTY & EQUIPMENT		
LAND	30,138	30,138
OFFICE BUILDING	400,551	0
OFFICE EQUIPMENT & FURNITURE	23,700	16,798
LESS: ACCUMULATED DEPRECIATION	(19,185)	(14,035)
PROPERTY & EQUIPMENT, NET	435,204	32,901
TOTAL ASSETS	22,500,978	16,903,173
<u>LIABILITIES & NET ASSETS</u>		
LIABILITIES		
DISTRIBUTIONS PAYABLE	4,846	191,350
PAYROLL TAX LIABILITIES	1,875	1,432
MORTGAGE	90,829	0
AGENCY FUNDS	4,097,715	3,582,513
TOTAL LIABILITIES	4,195,265	3,775,295
UNRESTRICTED NET ASSETS		
OPERATIONS	705,685	415,885
ENDOWED FUNDS		
UNDESIGNATED ENDOWMENTS	1,431,863	911,199
WHOLE LIFE INVESTMENTS	79,823	75,518
DESIGNATED FUNDS	11,555,340	8,972,734
DONOR ADVISED FUNDS	870,927	739,882
FIELD OF INTEREST FUNDS	1,308,958	1,179,564
NON-ENDOWED FUNDS		
SCHOLARSHIP FUNDS (NON-ENDOWED)	2,065,486	0
GIFT FUNDS	287,631	833,096
TOTAL UNRESTRICTED NET ASSETS	18,305,713	13,127,878
TOTAL LIABILITIES & NET ASSETS	22,500,978	16,903,173



50
NONPROFITS
BENEFITTING



211
UNIQUE
FUNDS



22 MILLION
IN ASSETS

2017 COMMITTEES

ADVISORY COMMITTEE

Chrystle Howard, Chair
Jay Bowers
Jessica Caruthers
Mark Dick
Dan Dillingham
Tom Evans
Willa Jo Fowler
Todd Hamilton
Kaleb Hennigh
Mandy Mayberry
Dick McKnight
Linda Pickens
Dan Randall
Krista Roberts
Keith Schwandt
Bill Shewey
Brady Sidwell
Shane Smithton
Tim Traynor

BUILDING COMMITTEE

Todd Humphrey, Chair
Mark Dick, Co-Chair
Amber Fitzgerald
Chrystle Howard
Marcy Price
Linda Record
Tim Traynor

GOVERNANCE & DEVELOPMENT COMMITTEE

Governance

Chrystle Howard, Chair
Tim Traynor
Dan Dillingham
Willa Jo Fowler
Dan Randall
Krista Roberts

Development

Mark Dick, Chair
Tom Evans
Todd Hamilton
Todd Humphrey
Aaron Harmon
Keith Schwandt

GRANT COMMITTEE

Annie Dillingham, Chair
Chrystle Howard
Anita Luetkemeyer
Mandy Mayberry
Marcy Price
Sharon Trojan

INVESTMENT COMMITTEE

Steve Glasser, Chair
Jay Bowers
Robert Dense
Dan Dillingham
Tom Evans
Jeff Funk
David Grissett
Kaleb Hennigh
Chrystle Howard
David Morley
Joe Newsom
Dan Randall
Linda Record
Dr. David Russell
Bill Shewey
Tim Traynor

MARKETING COMMITTEE

Amber Fitzgerald, Chair
Mary Stallings
Katie Albright

CHECK US OUT



Visit our new office at:
324 North Van Buren
Enid, Oklahoma 73703

Visit our website at:
www.cherokeestripcf.com

Contact us at:
580.234.3988 or mary@cherokeestripcf.com



Excellence. Accountability. Impact.™



[Facebook.com/CherokeeStripCommunityFoundation](https://www.facebook.com/CherokeeStripCommunityFoundation)



Youtube Videos - Cherokee Strip Community Foundation Channel



CHEROKEE STRIP
COMMUNITY FOUNDATION

324 NORTH VAN BUREN | ENID, OKLAHOMA 73703

580.234.3988

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